

## Crossroads report: Risk managed equity income funds

The cash rate is now at **1.75%** pa following Tuesday's interest rate cut.

The **traditional investment approaches for conservative investors are fragile and exposed** and have produced a painful dilemma - invest in cash and term deposits and receive **insufficient income**. Invest in blue chip high yielding shares are be **subject to market fluctuations** in the value of your nest egg.

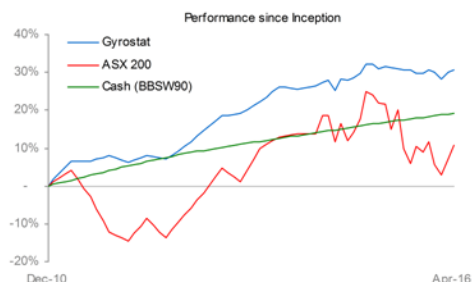
In our crossroads report: "Risk managed equity funds: Conservative investing in volatile times" we outline:

- Today's investment challenges
- A framework to review conservative investment products
- The ideal solution: buy blue chip shares with 'insurance'
- The Gyrostat approach

Gyrostat's key competitive advantage is the ability to always be fully invested in high yielding blue chip stocks with a risk-return profile at all times to participate in share price upside with minimal capital at risk, at the stock specific level.

You can download our Crossroads Report on ["Risk managed equity funds: Conservative investing in volatile times" by clicking here.](#)

***We remain well placed to deliver better than our funds benchmark returns over the coming 6 months.***



- ✓ Minimum distribution cash rate plus 3% (currently 5.3%)
- ✓ Preserve capital when markets fall
- ✓ Participate in upside on market rises
- ✓ 21 consecutive quarters of no losses exceeding 2%
- ✓ Compounded returns of 31% since inception

Our Track Record of Returns

Period	Gyrostat	ASX 200	BBSW 3M
31 Mar 2012	6.1%	-6.7%	4.9%
31 Mar 2013	7.6%	2.0%	4.3%
31 Mar 2014	7.1%	4.0%	3.8%
31 Mar 2015	6.7%	5.2%	3.6%
31 Mar 2016	5.1%	1.3%	3.3%

\* compounded annualised returns since inception

Our Track Record of Protecting Capital

Period	Gyrostat	ASX 200
Apr 2011 - Aug 2011	1%	-22%
May 2012 - Jun 2012	0%	-10%
May 2013 - Jun 2013	1%	-12%
Aug 2014 - Oct 2014	-2%	-10%
Apr 2015 - Jan 2016	-1%	-20%

# GYROSTAT

RISK MANAGED EQUITY FUNDS

Our team has extensive experience domestically and globally, as investors, as non-executive directors, and as senior management in funds management, private equity, industry, investment banking, and equity research.

Please contact us if we can assist in achieving your investment objectives. We conduct regular briefings.

Yours sincerely

Craig Racine

(Click here to download Monthly Performance Report)

(Click here to download Information Memorandum)

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